

APPENDIX 3: PASSENGER TRANSPORT

Output Class 5: Passenger Transport

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General

Table 3-1 shows the approved allocations for patronage funding, community services and social services within the passenger transport output class for the 2001/02 year. The following should also be noted in relation to the table:

- Baseline Funding allocations are provisional allocations that will be **confirmed** through the negotiation of the patronage funding baselines.
- Commercial Trials and Kick-start **commitments** are for the commitments arising from applications approved before 1 June 2001.
- Patronage payment allocations are an initial allocation based on a regional council's share of their committed Commercial Trial and Kick-start **commitments**.
- The construction of new small shelters (to a maximum value of \$10,000 each) may be included within the allocation for shelters.
- The purchase and installation of new or replacement wheelchair hoists may be included within the **paratransit** allocation.

Basis of allocations

Transfund allocates funds for passenger transport services under the output classes Patronage Funding, Community Services and Social Services within the NRP under the Transit New Zealand Act 1989. Regional councils submit funding requests annually to **Transfund** in accordance with their Passenger Transport Plans.

The 2001/02 year represents the first full year of the implementation of the patronage funding scheme for passenger transport that commenced in November 2000. Under the patronage funding scheme, **Transfund's** financial assistance is directly linked to the number of people who use the passenger transport services. Regional councils who elect to join the scheme will receive patronage payments for growth in patronage above agreed baselines. In addition, kick-start **funding** is also available to implement new initiatives such as new services, bus shelters and integrated ticketing, that will grow patronage.

The **financial** assistance rate for general services, shelters and **paratransit** has been retained at 40% and at 60% for rail services. This year the **financial** assistance rate for kick-start and commercial trial initiatives implemented under the patronage funding scheme is also 60%. Note that commercial trials (initiatives to grow patronage on commercial passenger transport services) are included within the Passenger Transport Output such that all allocations for patronage funding initiatives are shown collectively.

The patronage payment rates applying for the 2001/02 year are set out in Table 3-2.

Commitments

A commitment of \$1,455,000 into 2001/02 is accepted within the **roading** improvements work category for design of the State highway components of the North Shore **Busway**.

PASSENGER TRANSPORT: ALLOCATION OF FUNDS 2001 2002 (\$000s)
TABLE 3-1

REGION/ DISTRICT	PATRONAGE FUNDING					COMMUNITY SERVICES			SOCIAL SERVICES			TOTAL PASS. TRANSP- PORT
	BASELINE FUNDING	COMMERCIAL TRIALS COMMIT.	KICK START COMMIT.	PATRONAGE PAYMENTS	TOTAL	GENERAL	SHELTERS	TOTAL	GENERAL	PARA- TRANSIT	TOTAL	
						FA rate = 40%			FA rate = 40%			
Northland	40.0				40.0					44.0	44.0	84.0
Auckland	15126.0	644.2	936.6	1053.9	17760.7		40.0	40.0	3583.9	1058.9	4642.8	22443.5
Waikato	617.6				617.6		63.2	63.2	277.6	124.4	402.0	1082.8
Bay of Plenty												
<i>Environment Bay of Plenty</i>			60.0	40.0	100.0				20.0	120.0	140.0	240.0
<i>Rotorua District</i>	98.5				98.5		22.8	22.8				121.3
<i>Tauranga District</i>							14.0	14.0				14.0
Gisborne						40.0	1.2	41.2	20.0	16.0	36.0	77.2
Hawkes Bay						24.0		24.0	114.4	48.9	163.3	187.3
Taranaki							8.0	8.0	20.0	57.3	77.3	85.3
Manawatu-Wanganui	66.6		771.8	514.5	1352.9		14.0	14.0	126.0	184.4	310.4	1 677.3
Wellington	16265.2		991.2	660.8	17917.2		296.0	296.0	1060.0	420.0	1480.0	19 693.2
Marlborough										14.0	14.0	14.0
Nelson						34.0	2.0	36.0		38.4	38.4	74.4
Tasman												
Canterbury	3883.6		319.1	212.7	4415.4		258.8	258.8	82.0	482.2	564.2	5238.4
West Coast												
<i>West Coast Regional Council</i>										22.0	22.0	22.0
<i>Buller District</i>						12.6		12.6				12.6
<i>Westland District</i>						6.0		6.0				6.0
Otago	319.0				319.0		56.6	56.6		132.9	132.9	508.5
Southland												
<i>Invercargill City</i>	104.8				104.8		7.4	7.4	111.2	72.9	184.2	296.3
<i>Environment Southland</i>												
Sub Total	36521.3	644.2	3078.7	2481.9	42726.1	116.6	784.0	900.6	5415.2	2836.4	8251.5	187 8.2
Unallocated Patronage Funding				2018.1	2018.1							201 8.1
Unallocated Kick Start Funding			3751.3		3751.3							375 51.3
Unallocated Kick Start Funding		855.8			855.8							85 55.8
TOTAL	36521.3	1500.0	6830.0	4500.0	49351.3	116.6	784.0	900.6	5415.2	2836.4	8251.5	58503.4
Roading Improvements (SH) Infrastructure												2000.0
												1000.0
Total Passenger Transport												61503.4

TABLE 3-1: PASSENGER TRANSPORT - ALLOCATION OF FUNDS

PATRONAGE FUNDING RATES BY REGION

TABLE 3-2

REGION	Hybrid Payment Rates per Passenger boarding plus per passenger km				Payment rates per passenger-boarding; peak and off-peak (\$/ boarding)		Flat rate ('Other' regions only) (\$/boarding)
	Peak		Off-peak		Peak	Off-Peak	All day
	\$/boarding	\$/pass-km	\$/boarding	\$/pass-km			
Auckland	1.45	0.21	0.15	0.06	3.00	0.70	
Wellington	1.05	0.17	0.15	0.06	2.90	0.70	
Canterbury	0.35	0.09	0.15	0.06	1.10	0.70	
Others *	0.25	0.08	0.15	0.06	1.00	0.70	0.85

• rates for other regions are the same irrespective of average regional trip length

PATRONAGE FUNDING: COMMERCIAL TRIALS (COMMITMENTS)**TABLE 3-3**

PROJECT DESCRIPTION	TOTAL COST	Transfund Share		
		TOTAL	2001-02 (60%)	2002-03 (40%)
Auckland Region				
Dominion Road Enhancements Monday-Friday	198.6	131.2	83.0	0.0
Hisbiscus Coast Super Flyers Monday-Friday	170.5	111.4	75.0	0.0
Auckland CBD to Rosebank Peak, Extra Services	31.9	18.1	9.4	4.3
Kowhai Rd to Auckland CBD Peak, Extra Services	82.5	46.6	24.6	11.2
Mairangi to CBD Peak, Extra Services	167.0	94.4	49.9	22.6
Chivalry to Auckland Peak, Extra Services	80.9	45.7	24.2	11.0
Mt Eden Rd Service, Peak, Extra Services	154.2	86.9	46.3	21.0
Northcote to Auckland Peak, Extra Services	27.0	15.2	8.1	3.7
Otara to Otahuhu Peak, Extra Services	75.5	42.7	22.5	10.2
Wairau Rd Peak, Extra Services	19.7	10.9	5.9	2.8
Dominion Rd Peak, Extra Services from Valley & View Rds	84.0	47.3	25.2	11.5
Howick and Downtown Express Services	200.0	112.9	98.8	14.1
Howick and Downtown Mainline Services	199.1	112.5	98.4	14.1
Mt Wellington-Ellerslie Peak, Extra Services	149.8	81.6	44.9	23.4
Remuera Road Peak, Extra Services	93.5	52.7	28.0	12.7
Auckland Total	1734.3	1010.2	644.2	162.5
TOTAL	1734.3	1010.2	644.2	162.5

PATRONAGE FUNDING: KICK STARTS (COMMITMENTS)

TABLE 3-4

REGION	PROJECT DESCRIPTION	KICK-START TYPE	TOTAL COST	Transfund Share		
				TOTAL	2001-02 (60%)	2002-03 (40%)
Auckland Region						
	Birkenhead Ferry Feeder Bus, Eskdale Rd	Impr Serv	100.9	65.7	35.3	3.3
	Birkenhead Ferry Feeder Bus, Pupuke Rd	Impr Serv	101.1	65.9	35.4	3.3
	Birkenhead-Newmarket	Impr Serv	87.2	47.9	25.2	13.4
	Early Morning Bus Services, Monday to Friday	Impr Serv	212.5	125.3	65.0	23.1
	New North Rd Limited Stop Bus Service	Impr Serv	360.4	211.0	108.1	41.3
	Onehunga/One Tree Hill Flyer	Impr Serv	359.6	211.7	107.6	40.1
	Te Irirangi Shuttle, Monday to Friday	Impr Serv	614.9	359.3	193.8	68.0
	Te Irirangi Shuttle, Saturdays	Impr Serv	65.6	39.8	15.6	7.4
	Dominion Road Sundays	Impr Serv	46.3	26.1	13.9	6.3
	Dominion Road Saturdays	Impr Serv	17.5	9.7	4.6	2.8
	Rideline Website	Grt Aware	230.0	166.0	18.0	12.0
	City Loop (The Link) Saturdays	Impr Serv	31.2	21.2	11.5	0.0
	Massey Service Improvements: Mon to Friday	Impr Serv	881.7	458.1	247.2	164.8
	Howick, Pakuranga, Botany Interpeak: Mon to Fri	Impr Serv	113.4	56.7	34.0	22.7
	Howick, Pakuranga, Botany Connector: Sunday	Impr Serv	71.4	35.7	21.4	14.3
Auckland Total			3293.7	1900.0	936.6	422.7
Bay of Plenty Region						
	Tauranga Bus Service Marketing	Grt Aware	260.0	148.0	60.0	40.0
Bay of Plenty Total			260.0	148.0	60.0	40.0
Manawatu-Wanganui Region						
	Durie Hill Service, Wanganui	Impr Serv	13.0	6.8	3.6	2.4
	Improvements to Central Bus Terminal, P North	Impr Info	300.0	180.0	180.0	0.0
	Additional Sunday Services, Palmerston North	Impr Serv	12.0	8.1	4.5	0.0
	Free Bus service to Massey University	Impr Serv	1800.0	900.0	540.0	360.0
	Improved Saturday Services in Wanganui	Impr Serv	13.0	6.8	3.6	2.4
	Improved bus service in Wanganui	Impr Serv	178.0	102.4	40.1	26.7
Manawatu-Wanganui Total			2316.0	1204.1	771.8	391.5
Wellington Region						
	Bus Stop Information Displays	Grt Aware	128.0	73.6	28.8	19.2
	Bus Stop Waiting Shelters	Impr Info	690.0	372.0	180.0	120.0
	Eastbourne Peak Bus	Impr Serv	138.8	80.7	42.0	16.3
	Kapiti Coast Bus	Impr Serv	735.0	399.0	189.0	126.0
	Newlands Services	Impr Serv	1817.5	1017.8	436.2	290.8
	Otaki Bus Service	Impr Serv	135.4	77.9	39.0	17.3
	Paekakariki Shoppers Service	Impr Serv	14.1	8.2	4.2	1.6
	Porirua-Hutt Valley via SH 58 Bus	Impr Serv	230.0	136.0	72.0	24.0
Wellington Total			3888.8	2165.3	991.2	615.3
Canterbury Region						
	Eastern Orbiter	Impr Serv	1380.9	779.2	319.1	219.1
Canterbury Total			1380.9	779.2	319.1	219.1
TOTAL			11139.4	6196.6	3078.6	1688.7

Key

Impr Serv = Improved services

Impr Info = Improved comfort, safety and passenger information

Grt Aware = Greater awareness

INDICATIVE BIDS RECEIVED FROM REGIONAL COUNCILS
FOR KICK START INITIATIVES

TABLE 3-5

LOCAL AUTHORITY	DESCRIPTION	INDICATIVE COST
Northland Region		
Whangarei District	Increased Saturday bus services	6.0
	Increased frequency to Friday evening service and improved routes	93.0
Total for Region: Northland Region		99.0
Auckland Region		
Across region	Increased frequency and new services	1400.0
	Promotion of kick-start, improved and new bus information timetables and services	1500.0
Total for Region: Auckland Region		2900.0
Waikato Region		
Across region	Electronic ticketing machines	140.0
	Increased frequency and new services	140.0
Total for Region: Waikato Region		280.0
Bay of Plenty Region		
Across region	Trial services in, or to, smaller urban communities	100.0
Tauranga District	Marketing and electronic ticketing	200.0
Total for Region: Bay of Plenty Region		300.0
Wellington Region		
Across region	Additional Marketing of commuter services	300.0
	Introduction of integrated ticketing	1500.0
	Extra peak rail capacity to Masterton	100.0
Total for Region: Wellington Region		1900.0
Canterbury Region		
Across region	Smart card ticketing system	700.0
	Increased frequency and new services	300.0
Total for Region: Canterbury Region		1000.0
Otago Region		
Across region	Upgrading vehicle standards	70.0
	Increased frequency and new services	20.0
Total for Region: Otago Region		90.0
Southland Region		
Across region	Increased frequency and new services	20.0
Invercargill City	Free city shuttle	80.0
Total for Region: Southland Region		100.0

INDICATIVE BIDS RECEIVED FROM TERRITORIAL AUTHORITIES
FOR KICK START CAPITAL FUNDING

TABLE 3-6

LOCAL AUTHORITY	DESCRIPTION	INDICATIVE COST
Northland Region		
Whangarei District	Dent Street, provision of bus shelters to promote use of new bus service	25.0
Total for Region: Northland Region		25.0
Auckland Region		
Auckland City	Implement PTAP initiatives	100.0
	Central area bus priorities	375.0
	Mt Eden/Dominion/Wandringham bus priority	150.0
	Static on-street timetables	5.0
	On-street timetable displays	5.0
	Off-bus ticketing roll out, marketing and promotion	400.0
	Tamaki Dr bus priorities	150.0
	Bus shelters	130.0
	Maioro/New Windsor bus priorities	150.0
	Victoria St West Sky Tower bus shelter improvements	25.0
		Sub Total
Manukau City	Implement PTAP initiatives	100.0
	Papatoetoe and Homai Park ride improvements	90.0
	Bairds/Gt Sth Int. bus priority implementation	70.0
	Off-bus ticketing roll out, marketing and promotion	100.0
	Gt Sth Rd bus priority measures	150.0
	Southern Corridor station Park ride upgrades	200.0
	Half Moon Bay Park ride	200.0
		Sub Total
North Shore City	Implement PTAP initiatives	100.0
	Bus shelters	500.0
		Sub Total
Waitakere City	Implement PTAP initiatives	100.0
	Bus shelters	291.0
	Maintain existing and new bus shelters	45.0
		Sub Total
Total for Region: Auckland Region		3436.0
Wai kato Region		
Hamilton City	Bus shelters	150.0
Total for Region: Waikato Region		150.0
Bay of Plenty Region		
Tauranga District	Bus shelters	100.0
Total for Region: Bay of Plenty Region		100.0
Manawatu-Wanganui Region		
Palmerston North District	Pedestrian shelters at the Central Bus Terminus	300.0
Total for Region: Manawatu-Wanganui Region		300.0

INDICATIVE BIDS RECEIVED FROM TERRITORIAL AUTHORITIES
FOR KICK START CAPITAL FUNDING

TABLE 3-6 (Continued)

LOCAL AUTHORITY	DESCRIPTION	INDICATIVE COST
Wellington Region		
Carterton District	Improvements to station carpark	100.0
Kapiti Coast District	Improvements to commuter carparks at the five stations	1000.0
Hutt City	Improvements to commuter carparks	1000.0
Masterton District	Improvements to station carpark	500.0
	Upgrade of the Masterton station building	50.0
Porirua City	Extension of central city bus shelter	70.0
	Improvements to the Bus/Rail Interchange	400.0
	Improvements to park and ride facilities in the city	1000.0
South Wairarapa District	Improvements to station carparks	100.0
Upper Hutt City	Improvements to commuter carparks at five stations	300.0
Wellington City	Bus stop information displays	96.0
	Bus stop waiting shelters	600.0
	Provision of Real Time information for bus patrons	1200.0
	Refurbishment of carriages for the Wairarapa services	1500.0
	Passenger interchange canopies	3056.0
Total for Region: Wellington Region		10972.0

APPENDIX 4: ALTERNATIVES TO ROADING

Output Class 6: Alternatives to Roding

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General

An allocation of \$8.00 million has been set aside within the ATR output class for 2001/02 to provide financial assistance for approved outputs and capital projects. This amount is indicative only, and could vary depending on the outcome of individual funding applications. A number of councils have already supplied Transfund with indicative ATR bids as part of their submitted programmes. These councils should now formally prepare their funding applications using the ATR evaluation procedures, and submit them to Transfund for consideration.

Indicative Bids

The following indicative bids have been received from councils as part of their 2001/02 submitted programmes:

	Estimated Total Cost (\$000s)
FROM NORTHLAND REGIONAL COUNCIL	
Investigation of Marsden Point Rail Extension	100
FROM AUCKLAND REGIONAL COUNCIL	
Rail Corridor Acquisition	571
Preliminary Scheme Assessment	1,133
Rapid Transit Pre-Tender	2,431
Bus Network	290
Ferry Strategy Implementation	421
System Support	1,395
North Shore Busway	355
FROM AUCKLAND CITY COUNCIL	
Waitemata Waterfront Interchange	260,000
FROM HAMILTON CITY COUNCIL	
Hamilton Transport Centre	7,000
FROM HAWKES BAY REGIONAL COUNCIL	
Napier Gisborne Rail Link	1,000
FROM KAPITI DISTRICT COUNCIL	
Raumati Station	1,500
FROM WELLINGTON CITY COUNCIL	
Wellington Transportation Interchange	5,500
Wellington Railway Station Forecourt	494
FROM PORIRUA CITY COUNCIL	
Porirua Station Carpark	135
FROM MALBOROUGH DISTRICT COUNCIL	
Barging of Logs	300
FROM WEST COAST REGIONAL COUNCIL	
Investigation of Pike River Coal Mine Rail Access	100

Some of the above bids were put forward for the 2000/01 NRP but have yet to be developed to the stage where funds can be approved.

Commitments

There are no approved projects from previous years with funding commitments into 2001/02.

APPENDIX 5: ADMINISTRATION

Output Class 7: **Transfund** Outputs

Output Class 8: Administration and Project Control

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Transfund New Zealand outputs

An amount of \$14.40 million has been set aside for Transfund's activities as follows:

ACTIVITY	ALLOCATION (\$M)
Operating expenditure	11.90
Research programme	2.50

The \$2.50 million for research includes an allowance for the completion of some projects commenced in 2000/01.

Transit New Zealand administration and project control

An initial amount of \$23.40 million has been allocated to Transit for administration and project control activities associated with management of the State highway network. This amount is the baseline figure established by Transfund for the 2000/01 year. The NRP Review Committee will consider a **final** amount for 2001/02 following consideration of details and supporting information to be submitted by Transit.

Regional council administration support

Financial assistance towards approved regional council administration costs is currently provided under the following three categories:

Regional land transport planning

This category includes:

- The administration cost of programme preparation for passenger transport and administration outputs
- Regional Land Transport Committee servicing
- Land **transport** strategy development, implementation and reporting (as required by the Transit New Zealand Amendment Act 1992).

Passenger services administration

This category includes:

- Registration of services (activities under Part XI of the Transport Services Licensing Act 1989)
- Management of contracts and monitoring of services
- Preparation of a Regional Passenger Transport Plan
- Provision of information (including those information activities put out for tender)
- Total Mobility and **paratransit** management.

Patronage funding administration

This category was established during 2000/01 to provide an enhanced financial assistance rate for passenger services administration to those regional councils who have joined the patronage funding scheme.

The financial assistance rate for approved costs within the regional land transport **planning** and passenger services administration categories is 25%. The rate of patronage funding **administration** is 33%.

As in previous years, a preliminary allocation of funds has been made to each regional council based on 50% of the allocation approved for 1999/2000. Approved programme levels will be considered in November when the outcome from the 2001/02 year is known.

Table 5-1 shows the preliminary allocations by region. The total amount set aside in the programme at this time is \$4.00 million.

Territorial authority administration support

The purpose of financial assistance in this area is to support a commitment to:

- Competent management of consultants or a territorial authority's professional services business unit.
- The efficient operation of management systems.
- Accurate financial and achievement reporting.
- Development and management of **roading** programmes.

The level of financial assistance of 2.25% of the total **Transfund** support for local roads in output classes 1 and 3 has been retained. The amount provided in 2001/02 is \$7.00 million.

The level of assistance for each authority is shown in Appendix 1, Table 1-1.

REGIONAL COUNCIL ADMINISTRATION SUPPORT
ALLOCATION OF FUNDS: 2001/2002 (\$000s)
TABLE 5-1

REGION/DISTRICT	PRELIMINARY ALLOCATIONS							
	(distribution of "unallocated" component to be advised)							
	Regional Land Transport Planning		Passenger Services Admin		Patronage Funding Admin		TOTAL	
T Cost	Tfd Share	T Cost	Tfd Share	T Cost	Tfd Share	T Cost	Tfd Share	
Northland	17.5	4.4			24.8	8.2	42.3	12.6
Auckland	2882.2	720.5			1251.4	413.0	4133.6	1133.5
Waikato	19.1	4.8	56.8	14.2			75.9	19.0
Bay of Plenty	50.8	12.7			24.6	8.1	75.4	20.8
<i>Rotorua District</i>					8.6	2.8	8.6	2.8
<i>Tauranga District</i>								
Gisborne	3.1	0.8	4.7	1.2			7.8	2.0
Hawkes Bay	18.9	4.7	14.4	3.6			33.3	8.3
Taranaki	2.6	0.7	2.5	0.6			5.1	11.3
Manawatu-Wanganui	19.9	5.0			37.5	12.4	57.4	
Wellington	428.2	107.1			1044.8	344.8	1473.0	451.9
<i>Wellington</i>								
<i>Melbourne</i>								
<i>Tasman</i>								
<i>Canterbury</i>								
<i>West Coast</i>								
<i>Buller District</i>								
<i>Westland District</i>								
<i>Otago</i>								
<i>Southland</i>								
<i>Invercargill City</i>								
Sub total	3593.5	898.4	97.8	24.5	3264.2	1077.2	6955.5	2000.0
Unallocated	3593.5	898.4	97.8	24.5	3264.2	1077.2	6955.5	2000.0
TOTAL	7187.0	1796.8	195.6	49.0	6528.4	2154.4	13911.0	4000.0

TABLE 5-1: REGIONAL COUNCIL ADMINISTRATION - ALLOCATION OF FUNDS