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# MARKET RESEARCH REPORT: REGIONAL LAND TRANSPORT STRATEGY REVIEW

#### - DETAILED TABLES -

Report prepared for the Greater Wellington Regional Council

March 2007

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## **SECTION 1. STATISTICAL NOTE.**

#### **4. STATISTICAL NOTE**

Sample surveys provide estimates of the actual percentages that would be obtained if the total target population were interviewed (i.e. a census).

Sampling theory, based on the Standard Normal Distribution, can be used to measure the estimated 'margin of error' that will apply to the sample, providing the respondents have been selected using random sampling procedures.

It should be noted that the 'margin of error' varies, according to:

- the observed percentage in the survey;
- the sample base on which the percentage is being calculated;

and - the degree of confidence that is required for the study.

To illustrate this point, we have provided below the 'margin of error' that would apply at different percentage levels, on alternative base sizes and at two different confidence levels – 90% and 95% confidence.

SAMPLE SIZE (n)/ CONFIDENCE	DI	ERCENTAGE OBSERVAT	NON:
LEVELS	50%	70% or 30%	90% or 10%
90% CONFIDENCE			
n=1200	<u>+</u> 2.4%	<u>+</u> 2.2%	<u>+</u> 1.4%
n=1000	<u>+</u> 2.6%	<u>+</u> 2.4%	<u>+</u> 1.6%
n=800	<u>+</u> 2.9%	<u>+</u> 2.7%	<u>+</u> 1.7%
n=600	<u>+</u> 3.3%	<u>+</u> 3.1%	<u>+</u> 2.0%
n=400	<u>+</u> 4.1%	<u>+</u> 3.7%	<u>+</u> 2.5%
n=200	<u>+</u> 5.7%	<u>+</u> 5.3%	<u>+</u> 3.5%
n=100	<u>+</u> 8.2%	<u>+</u> 7.5%	<u>+</u> 4.9%
95% CONFIDENCE			
n=1200	<u>+</u> 2.8%	<u>+</u> 2.6%	<u>+</u> 1.7%
n=1000	<u>+</u> 3.1%	<u>+</u> 2.8%	<u>+</u> 1.9%
n=800	<u>+</u> 3.5%	<u>+</u> 3.2%	<u>+</u> 2.1%
n=600	<u>+</u> 4.0%	<u>+</u> 3.7%	<u>+</u> 2.4%
n=400	<u>+</u> 4.9%	<u>+</u> 4.5%	<u>+</u> 2.9%
n=200	<u>+</u> 6.9%	<u>+</u> 6.3%	<del>+</del> 4.1%
n=100	<u>+</u> 9.8%	<u>+</u> 9.0%	<u>+</u> 5.9%

By way of example, if the survey of 800 randomly selected residents of the greater Wellington region shows that 50% hold a particular attitude, we can be 90% certain that the true percentage who hold that view would be  $50\% \pm 2.9\%$ . Thus, the actual percentage would lie somewhere between 47.1% and 52.9%.

It should be noted that it requires four times the sample size to halve the 'margin of error'.

Where appropriate, the results of this survey have been analysed by the Territorial Authority areas specified in 3.1.2 above. This has established meaningful sub-group bases of at least 70 respondents, which provides indicative results (± 10% at 90% confidence) of any differences that exist between areas. The three Wairarapa districts have been combined for analysis purposes, to provide the effective base size.

## **SECTION 2. THE TABULATED DATA.**

#### TABLE 1: MODE OF TRAVEL MAINLY USED BY PEOPLE IN THE RESPONDENT BUSINESSES FOR SPECIFIC PURPOSES

Base: Total respondents who participated in the business survey

	TRANSPORTING GOODS OR	TRAVELLING TO BUSINESS	
MODE OF TRAVEL	EQUIPMENT	MEETINGS	COMMUTING
Bases:	100	100	100
	%	%	%
Motor vehicle - car	17	68	70
- van	18	19	17
- truck	45	-	-
- motorcycle	-	-	-
Taxi	-	3	-
Bus	-	-	3
Train	-	-	3
Walking	-	4	6
Cycle	-	2	1
Courier	14	-	-
Don't Know/Can't Say	6	4	-
TOTAL BUSINESS RESPONDENTS	100%	100%	100%

TABLE 2: HOW THE PUBLIC RATE TRAVEL IN THE GREATER WELLINGTON REGION, BY DIFFERENT MODES OF TRANSPORT, IN TERMS OF EASE, RELIABILITY AND SAFETY

	RESIDENTIAL			-	BUSINESS	
	EASE OF			EASE OF		
(a) PRIVATE MOTOR VEHICLE	TRAVEL	RELIABILITY	SAFETY	TRAVEL	RELIABILITY	SAFETY
Bases:	800	800	800	100	100	100
	%	%	%	%	%	%
Ratings: 10 (Very Positive)	13	28	16	21	15	15
9	11	14	19	6	24	21
8	21	21	23	34	25	28
7	13	12	16	9	18	12
6	12	8	10	6	2	9
5	12	8	7	15	14	15
4	7	2	3	3	1	-
3	5	3	3	3	1	-
2	2	2	2	-	-	-
1 (Not at all positive)	4	2	1	3	-	-
TOTAL RESPONDENTS	100%	100%	100%	100%	100%	100%
Average (mean) rating	6.7	7.7	7.5	7.3	7.8	7.8

TABLE 2: HOW THE PUBLIC RATE TRAVEL IN THE GREATER WELLINGTON REGION, BY DIFFERENT MODES OF TRANSPORT, IN TERMS OF EASE, RELIABILITY AND SAFETY

	-	RESIDENTIAL			BUSINESS	
	EASE OF			EASE OF		
(b) TRAIN	TRAVEL	RELIABILITY	SAFETY	TRAVEL	RELIABILITY	SAFETY
	Bases: 800	800	800	100	100	100
	%	%	%	%	%	%
Ratings: 10 (Very Posit	tive) 9	4	16	12	6	29
9	11	13	23	18	15	34
8	20	21	26	13	19	15
7	16	19	13	9	12	3
6	17	11	7	3	15	6
5	15	14	9	12	12	6
4	4	7	2	6	4	-
3	2	4	1	18	4	-
2	2	5	-	1	3	1
1 (Not at all 1	positive) 4	2	3	8	10	6
TOTAL RESPONDENTS	100%	100%	100%	100%	100%	100%
Average (mean) rating	6.7	6.5	7.8	6.1	6.3	8.1

TABLE 2: HOW THE PUBLIC RATE TRAVEL IN THE GREATER WELLINGTON REGION, BY DIFFERENT MODES OF TRANSPORT, IN TERMS OF EASE, RELIABILITY AND SAFETY

	RESIDENTIAL			-	BUSINESS	
	EASE OF			EASE OF		
(c) BUS	TRAVEL	RELIABILITY	SAFETY	TRAVEL	RELIABILITY	SAFETY
Bases:	800	800	800	100	100	100
	%	%	%	%	%	%
Ratings: 10 (Very Positive)	10	4	8	6	4	16
9	9	10	26	15	13	22
8	16	22	24	9	13	25
7	21	19	17	19	24	15
6	15	15	9	18	7	10
5	13	16	8	13	23	3
4	5	4	1	3	3	-
3	4	3	1	2	-	-
2	3	3	3	3	3	-
1 (Not at all positive)	4	4	3	12	10	9
TOTAL RESPONDENTS	100%	100%	100%	100%	100%	100%
Average (mean) rating	6.5	6.4	7.4	6.1	6.1	7.5

TABLE 2: HOW THE PUBLIC RATE TRAVEL IN THE GREATER WELLINGTON REGION, BY DIFFERENT MODES OF TRANSPORT, IN TERMS OF EASE, RELIABILITY AND SAFETY

-	-	RESIDENTIAL			BUSINESS	
	EASE	OF		EASE OF		
(d) CYCLE	TRAV	EL RELIABI	LITY SAFETY	TRAVEL	RELIABILITY	SAFETY
	Bases: 800			100	100	100
	%	%	%	%	%	%
Ratings: 10 (Very Pos	sitive) 8	11	1	12	6	2
9	7	11	1	6	7	1
8	16	20	8	9	19	3
7	5	10	8	9	20	6
6	9	10	12	25	19	3
5	15		18	13	3	28
4	10		15	3	-	12
3	5	2	11	8	10	27
2	10		11	-	3	9
1 (Not at al	l positive) 15	11	15	15	13	9
TOTAL RESPONDENTS	100	% 100	% 100%	100%	100%	100%
Average (mean) rating	5.3	6.2	4.3	5.8	5.9	4.1

TABLE 2: HOW THE PUBLIC RATE TRAVEL IN THE GREATER WELLINGTON REGION, BY DIFFERENT MODES OF TRANSPORT, IN TERMS OF EASE, RELIABILITY AND SAFETY

	RESIDENTIAL			-	BUSINESS	
	EASE OF			EASE OF		
(e) WALKING	TRAVEL	RELIABILITY	SAFETY	TRAVEL	RELIABILITY	SAFETY
Bases:	800	800	800	100	100	100
	%	%	%	%	%	%
Ratings: 10 (Very Positive)	21	27	8	6	13	3
9	13	15	15	22	16	18
8	22	24	23	9	23	9
7	15	12	14	21	19	15
6	7	7	7	15	7	9
5	8	7	15	6	10	25
4	3	2	5	-	-	6
3	3	2	7	3	2	3
2	4	2	3	1	-	3
1 (Not at all positive)	4	2	3	17	10	9
TOTAL RESPONDENTS	100%	100%	100%	100%	100%	100%
Average (mean) rating	7.2	7.8	6.6	6.3	7.0	6.0

TABLE 3: AMOUNT OF IMPACT THAT THE REGION'S TRANSPORT SYSTEM IS CONSIDERED TO HAVE ON THE ENVIRONMENT

	TOTAL		
IMPACT ON THE ENVIRONMENT  Bases:	RESIDENTIAL 800	BUSINESS 100	
	%	%	
Ratings 10 (High level of impact)	5	10	
9	9	13	
8	20	16	
7	15	29	
6	16	3	
5	18	16	
4	7	3	
3	6	7	
2	3	-	
1 (Low level of impact)	1	3	
TOTAL RESPONDENTS	100%	100%	
Average (mean) rating	6.3	6.8	

RESIDENTIAL BREAKDOWNS								
SI	EX	AGE (YEARS)				AGE (YEARS)		
MALE 375	FEMALE 425	14-29 169	30-39 111	40-49 136	50-59 128	60+ 256		
%	%	%	%	%	%	%		
4	5	2	7	6	6	3		
12	6	2	4	9	13	13		
16	24	24	26	21	29	10		
13	17	20	23	21	14	7		
15	16	13	11	13	10	26		
15	20	17	19	15	13	21		
8	6	7	4	3	6	10		
9	4	15	-	6	6	3		
6	2	-	3	3	3	7		
2	-	-	3	3	-	-		
100%	100%	100%	100%	100%	100%	100%		
6.1	6.5	6.1	6.6	6.5	6.8	6.0		

TABLE 3: AMOUNT OF IMPACT THAT THE REGION'S TRANSPORT SYSTEM IS CONSIDERED TO HAVE ON THE ENVIRONMENT

		RESIDENTIAL BREAKDOWNS									
	Hous	EHOLD INCO	OME (PRE-TA	AX) PER A	NNUM			ARE	EA		
IMPACT ON THE ENVIRONMENT  Bases:	Up to \$30k 176	Over \$30-50k 152	Over \$50-70k 131	Over \$70K 258	DK/ Refused 83	KAPITI 80	Porirua 90	WGTN 309	Lower Hutt 180	UPPER HUTT 69	W'RAPA 72
	%	%	%	%	%	%	%	%	%	%	%
Ratings 10 (High level of impact)	7	3	3	6	1	23	1	1	7	1	-
9	11	11	9	6	6	10	6	4	9	15	25
8	12	14	34	24	16	5	6	23	20	32	31
7	12	10	19	23	-	14	22	15	13	10	19
6	19	22	7	15	18	10	18	18	13	26	10
5	23	19	10	18	17	24	25	18	18	9	10
4	7	8	9	2	16	9	10	9	5	2	-
3	2	10	6	3	15	5	5	7	9	4	-
2	5	1	3	3	10	-	4	4	4	1	5
1 (Low level of impact)	2	2	1	-	1	-	3	X	2	1	-
TOTAL RESPONDENTS	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Average (mean) rating	6.2	6.0	6.7	6.7	5.2	6.9	5.7	6.0	6.3	6.9	7.3

TABLE 4: AMOUNT OF IMPACT THAT THE REGION'S TRANSPORT SYSTEM IS CONSIDERED TO HAVE ON THE AIR QUALITY

						RESIDENTIAL BREAKDOWNS					
	ТОТ	`AL		SE	X	AGE (YEARS)					
IMPACT ON THE AIR QUALITY Bases:	RESIDENTIAL 800	BUSINESS 100		MALE 375	FEMALE 425	14-29 169	30-39 111	40-49 136	50-59 128	60+ 256	
Ratings 10 (Very good air quality) 9	% 9 24	% 12 27		% 9 28	% 9 20	% 5 17	% 8 15	% 6 18	% 9 35	% 14 29	
8 7	25 20	28 15		28 18	22 22	32 24	27 31	33 18	13 17	21 16	
6 5 4	9 8 3	3 3 6		8 3 4	10 12 3	7 5 10	12 3 4	9 12 2	10 9 3	8 8	
3 2	1 1	3		1	1 X	- -	-	2 -	1 3	2 x	
1 (Very poor air quality)	Х	-		-	1	-	-	-	-	1	
TOTAL RESPONDENTS	100%	100%		100%	100%	100%	100%	100%	100%	100%	
Average (mean) rating	7.6	7.6	_	7.8	7.4	7.3	7.5	7.4	7.5	7.8	

TABLE 4: AMOUNT OF IMPACT THAT THE REGION'S TRANSPORT SYSTEM IS CONSIDERED TO HAVE ON THE AIR QUALITY

		RESIDENTIAL BREAKDOWNS									
	Hou	SEHOLD INC	OME (PRE-1	TAX) PER A	ANNUM			ARE	EA		
IMPACT ON THE AIR QUALITY  Bases:	Up to \$30k 176	Over \$30-50k 152	Over \$50-70k 131	Over \$70K 258	DK/ Refused 83	KAPITI 80	PORIRUA 90	WGTN 309	Lower Hutt 180	UPPER HUTT 69	w'rapa 72
Dases.	%	%	%	%	%	%	%	<u> </u>	%	%	%
Ratings 10 (Very good air quality)	12	11	6	7	14	10	11	8	4	6	25
9	21	32	32	19	14	29	20	17	34	16	35
8	21	24	22	29	25	33	17	31	20	28	10
7	13	16	19	32	7	5	12	25	19	33	15
6	12	6	6	11	3	10	13	10	6	6	6
5	12	8	9	2	15	9	20	6	8	6	-
4	5	3	3	-	16	4	6	3	4	5	-
3	2	-	3	-	-	-	1	-	4	-	_
2	-	-	-	-	6	-	-	-	1	-	5
1 (Very poor air quality)	2	-	-	-	-	-	-	-	-	-	4
TOTAL RESPONDENTS	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Average (mean) rating	7.3	7.9	7.6	7.7	6.8	7.6	7.2	7.6	7.5	7.5	8.0

TABLE 5: AMOUNT OF IMPACT THAT THE REGION'S TRANSPORT SYSTEM IS CONSIDERED TO HAVE ON CLIMATE CHANGE, GREENHOUSE GASES & CARBON DIOXIDE LEVELS

	ТОТА	AL
IMPACT ON CLIMATE CHANGE, GREENHOUSE GASES, CO <sup>2</sup>	RESIDENTIAL	BUSINESS
Bases:	800	100
	%	%
Ratings 10 (High level of impact)	4	11
9	7	28
8	18	28
7	22	15
6	15	4
5	13	3
4	10	5
3	5	3
2	3	2
1 (Low level of impact)	3	1
TOTAL RESPONDENTS	100%	100%
Average (mean) rating	6.2	7.6

	RESIDENTIAL BREAKDOWNS							
SF	EΧ	AGE (YEARS)						
MALE	FEMALE	14-29	30-39	40-49	50-59	60+		
375	425	169	111	136	128	256		
%	%	%	%	%	%	%		
2	5	-	-	6	9	4		
5	9	8	15	3	3	7		
22	15	18	11	15	39	14		
25	20	18	33	35	17	17		
16	14	17	23	15	10	12		
10	16	15	11	7	6	20		
9	11	15	7	7	10	10		
6	5	5	-	9	3	6		
2	3	4	-	3	3	2		
3	2	-	-	-	-	8		
100%	100%	100%	100%	100%	100%	100%		
6.2	6.2	6.0	6.7	6.4	6.9	5.8		

TABLE 5: AMOUNT OF IMPACT THAT THE REGION'S TRANSPORT SYSTEM IS CONSIDERED TO HAVE ON CLIMATE CHANGE, GREENHOUSE GASES & CARBON DIOXIDE LEVELS

		RESIDENTIAL BREAKDOWNS									
	Hous	EHOLD INCO	OME (PRE-TA	AX) PER A	NNUM			ARE	EA		
IMPACT ON CLIMATE CHANGE, GREENHOUSE GASES, CO <sup>2</sup> Bases:	Up to \$30k 176	Over \$30-50k 152	Over \$50-70k 131	Over \$70K 258	DK/ Refused 83	KAPITI 80	Porirua 90	WGTN 309	Lower hutt 180	UPPER HUTT 69	w'rapa 72
	%	%	%	%	%	%	%	%	%	%	%
Ratings 10 (High level of impact)	5	5	3	4	-	5	-	3	6	11	-
9	3	5	10	11	-	9	1	6	7	12	10
8	20	18	20	16	20	11	7	24	19	12	25
7	18	21	19	26	25	5	52	15	28	23	21
6	17	13	17	13	16	20	5	22	8	13	10
5	15	24	8	12	4	21	18	7	21	12	6
4	12	5	7	8	24	19	4	14	5	6	10
3	7	3	3	5	10	6	4	5	2	11	5
2	1	3	9	2	-	4	1	3	2	-	4
1 (Low level of impact)	2	3	4	3	1	-	8	1	2	-	9
TOTAL RESPONDENTS	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Average (mean) rating	6.1	6.2	6.1	6.4	5.8	5.8	5.9	6.3	6.6	6.7	6.0

## TABLE 6: THE "THREE CHANGES RELATING TO THE REGION'S TRANSPORT NETWORK" THAT RESPONDENTS WOULD LIKE TO SEE

Base: Total respondents in each group

SUGGESTED CHANGES	RESIDENTIAL 800	BUSINESS 100
	%	%
(a) PUBLIC TRANSPORT IN GENERAL		
Encourage the use of public transport	27	21
Introduce "combined travel" cards	7	4
(b) BUSES		
Introduce additional/extended bus routes	8	8
Increase the frequency of bus services	6	7
More buses that circulate the city	3	7
Have seatbelts on buses	4	4
Access for disabled/elderly people on buses	4	-
Ensure that buses run to time	2	7
Have bus priority/more bus-only lanes	1	3
Buses should have cycle storage/capacity	3	1
Miscellaneous	5	4

TABLE 6: THE "THREE CHANGES RELATING TO THE REGION'S TRANSPORT NETWORK" THAT RESPONDENTS WOULD LIKE TO SEE (continued)

Modernise/upgrade the trains/rail system	SUGGESTED CHANGES	RESIDENTIAL 800	BUSINESS 100
Modernise/upgrade the trains/rail system Increase the frequency of train services Introduce 'light rail' or 'monorail' to Wellington/the CBD Improve/extend rail links More carriages/capacity on trains Improve the reliability of the train service Address safety on trains Miscellaneous  (d) CYCLING RELATED SUGGESTIONS  Make roads more cyclist friendly/safe (with more cycle lanes) Upgrade the Hutt to Wellington cycleway Promote cycling in general Introduce secure cycle parks  20 11 11 12 13 9 11 10 3 11 11 12 11 11 11 12 12 11 11 11 11 12 13 14 11 11 11 11 12 13 14 15 15 16 17 18 18 19 10 11 11 11 11 11 11 11 11 11 11 11 11		%	%
Increase the frequency of train services Introduce 'light rail' or 'monorail' to Wellington/the CBD Improve/extend rail links More carriages/capacity on trains Improve the reliability of the train service Address safety on trains Miscellaneous  (d) CYCLING RELATED SUGGESTIONS  Make roads more cyclist friendly/safe (with more cycle lanes) Upgrade the Hutt to Wellington cycleway Promote cycling in general Introduce secure cycle parks  13 9 10 3 11 8 11 11 11 11 11 11 11 11 11 11 11 1	(c) TRAINS		
Increase the frequency of train services Introduce 'light rail' or 'monorail' to Wellington/the CBD Improve/extend rail links More carriages/capacity on trains Improve the reliability of the train service Address safety on trains Miscellaneous  (d) CYCLING RELATED SUGGESTIONS  Make roads more cyclist friendly/safe (with more cycle lanes) Upgrade the Hutt to Wellington cycleway Promote cycling in general Introduce secure cycle parks  13 9 10 3 11 8 11 11 11 11 11 11 11 11 11 11 11 1			
Introduce 'light rail' or 'monorail' to Wellington/the CBD  Improve/extend rail links  More carriages/capacity on trains  Improve the reliability of the train service  Address safety on trains  Miscellaneous  Address safety on trains  Miscellaneous  4  1  (d) CYCLING RELATED SUGGESTIONS   Make roads more cyclist friendly/safe (with more cycle lanes)  Upgrade the Hutt to Wellington cycleway  Promote cycling in general  Introduce secure cycle parks  10  3  4  11  18  18  19  10  10  11  11  12  13  14  15  16  17  18  18  19  10  10  10  10  10  10  10  10  10	Modernise/upgrade the trains/rail system	20	11
Improve/extend rail links  More carriages/capacity on trains Improve the reliability of the train service Address safety on trains Address safety		13	9
More carriages/capacity on trains Improve the reliability of the train service Address safety on trains Miscellaneous  (d) CYCLING RELATED SUGGESTIONS  Make roads more cyclist friendly/safe (with more cycle lanes) Upgrade the Hutt to Wellington cycleway Promote cycling in general Introduce secure cycle parks  3 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Introduce 'light rail' or 'monorail' to Wellington/the CBD	10	3
Improve the reliability of the train service  Address safety on trains  Miscellaneous  4 1  (d) CYCLING RELATED SUGGESTIONS  Make roads more cyclist friendly/safe (with more cycle lanes) Upgrade the Hutt to Wellington cycleway Promote cycling in general Introduce secure cycle parks  4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Improve/extend rail links	10	8
Address safety on trains  Miscellaneous  4 1  (d) CYCLING RELATED SUGGESTIONS  Make roads more cyclist friendly/safe (with more cycle lanes) Upgrade the Hutt to Wellington cycleway Promote cycling in general Introduce secure cycle parks  3 - 4 1  1  1  1  1  1  1  1  1  1  1  1  1	More carriages/capacity on trains	3	4
Miscellaneous  (d) CYCLING RELATED SUGGESTIONS  Make roads more cyclist friendly/safe (with more cycle lanes) Upgrade the Hutt to Wellington cycleway Promote cycling in general Introduce secure cycle parks  4 1  1 1  1 8  1 9  1 1  1 1  1 9  1 1  1 1	Improve the reliability of the train service	4	1
Make roads more cyclist friendly/safe (with more cycle lanes)   17   18     Upgrade the Hutt to Wellington cycleway   3   1     Promote cycling in general   2   1     Introduce secure cycle parks   2   1	Address safety on trains	3	-
Make roads more cyclist friendly/safe (with more cycle lanes)  Upgrade the Hutt to Wellington cycleway  Promote cycling in general  Introduce secure cycle parks  17  18  2  1  11  12  13  14  15  16  17  18  19  10  10  11  11  12  11  11  12  11  11	Miscellaneous	4	1
Make roads more cyclist friendly/safe (with more cycle lanes)  Upgrade the Hutt to Wellington cycleway  Promote cycling in general  Introduce secure cycle parks  17  18  2  1  11  12  13  14  15  16  17  18  19  10  10  10  11  11  12  11  11  12  11  12  11  12  11  12  13  14  15  16  17  18  18  19  10  10  10  10  10  10  10  10  10			
Make roads more cyclist friendly/safe (with more cycle lanes)  Upgrade the Hutt to Wellington cycleway  Promote cycling in general  Introduce secure cycle parks  17  18  2  1  11  12  13  14  15  16  17  18  19  10  10  11  11  12  11  11  12  11  11			
Upgrade the Hutt to Wellington cycleway  Promote cycling in general  Introduce secure cycle parks  3 1 2 1	(d) CYCLING RELATED SUGGESTIONS		
Upgrade the Hutt to Wellington cycleway  Promote cycling in general  Introduce secure cycle parks  3 1 2 1			4.0
Promote cycling in general 2 1 Introduce secure cycle parks 2 1		17	18
Introduce secure cycle parks 2		3	1
		2	1
Miscellaneous 1 1		2	1
	Miscellaneous	1	1

TABLE 6: THE "THREE CHANGES RELATING TO THE REGION'S TRANSPORT NETWORK" THAT RESPONDENTS WOULD LIKE TO SEE (continued)

SUGGESTED CHANGES	RESIDENTIAL 800	BUSINESS 100
	%	%
(e) ROADING		
Upgrade/improve roads	19	24
Prioritise Transmission Gully/A second access route	14	23
Improve the safety of roads/road safety	9	2
Improve/install roundabouts at intersections	4	4
Don't take so long on road works	3	4
Miscellaneous	6	2
(f) REDUCE VEHICLE USE		
Encourage car-pooling/ride-sharing	5	5
Discourage high car usage, especially in the CBD	8	8
Discourage the use of large vehicles/heavy traffic	3	3

TABLE 6: THE "THREE CHANGES RELATING TO THE REGION'S TRANSPORT NETWORK" THAT RESPONDENTS WOULD LIKE TO SEE (continued)

SUGGESTED CHANGES	RESIDENTIAL 800	BUSINESS 100
(g) ENVIRONMENTAL	%	%
Replace petrol with electricity (and other more environmentally friendly fuels) Have cleaner fuel/air (reduce vehicle emissions)	11 2	5 3
(h) WALKING RELATED SUGGESTIONS		
Better/more walking tracks and pathways are required	5	-
(i) ALL OTHER SUGGESTIONS	7	15
RESPONDENTS WHO GAVE A SUGGESTION	99%	98%
Average number of suggestions given	2.6	2.3

TABLE 7(a): EXTENT TO WHICH RESIDENTIAL RESPONDENTS WOULD BE PREPARED TO PAY FOR 'THE THREE CHANGES' THEY IDENTIFIED IN TABLE 6

Base: Total residential respondents (800)

		PREPARED TO PAY?						
COST OF CHANGES TO AVERAGE HOUSEHOLD SPEND (PER WEEK)	Definitely	Probably	Probably Not	Definitely Not	Unsure	RESIDENTIAL RESPONDENTS		
	%	%	%	%	%	%		
\$100	5	14	17	62	2	100		
\$50	15	19	13	51	2	100		
\$25	32	20	7	39	2	100		
\$12	49	19	6	25	1	100		
\$6	62	15	3	19	1	100		

TABLE 7(b): AMOUNT PER WEEK THAT RESPONDENT BUSINESSES ESTIMATE THEY SPEND ON TRAVEL & TRANSPORT RELATED COSTS IN THE GREATER WELLINGTON AREA

Base: Total business respondents (100)

AMOUNT PER WEEK	TOTAL BUSINESS RESPONDENTS
	%
TT + #1 000	72
Up to \$1,000	73
Over \$1,000 to \$2,000	9
Over \$2,000 to \$5,000	4
Over \$5,000 to \$10,000	5
Over \$10,000	9
TOTAL	100%

TABLE 7(c): PERCEIVED VALUE THAT BUSINESS RESPONDENTS ESTIMATE *'THE THREE CHANGES'* IDENTIFIED IN TABLE 6 WOULD BE LIKELY TO CONTRIBUTE TO THEIR BUSINESS OPERATIONS

Base: Total business respondents (100)

	WOULD CONTRIBUTE THE PERCENTAGE STATED?							
PERCENTAGE MORE PER WEEK (IN RELATION TO CURRENT TRAVEL & TRANSPORT COSTS)	Definitely	Probably	Probably Not	Definitely Not	Unsure	BUSINESS RESPONDENTS		
	%	%	%	%	%	%		
1000/	2	4	3	92	9	100		
100%	2	4	3	82	9	100		
50%	5	7	14	65	9	100		
25%	11	16	23	41	9	100		
12%	31	29	21	12	7	100		
6%	56	31	6	3	4	100		

### TABLE 8(a): WHAT IS MORE IMPORTANT – INVESTING IN ROADS, OR INVESTING IN PUBLIC TRANSPORT?

Base: Total respondents in each group

			RESIDENTIAL BREAKDOWNS						
	TOTA	AL	SI	SEX AGE (YEARS)					
WHAT IS MORE IMPORTANT?  Bases:	RESIDENTIAL 800	BUSINESS 100	MALE 375	FEMALE 425	14-29 169	30-39 111	40-49 136	50-59 128	60+ 256
	%	%	%	%	%	%	%	%	%
Investing in roads, to improve capacity, safety and reliability	23	33	23	23	22	30	15	16	29
Investing in public transport, to improve capacity, quality, reliability and provide alternatives to car travel	61	58	63	59	68	58	65	65	52
Both	16	9	14	18	10	12	20	19	19
TOTAL RESPONDENTS	100%	100%	100%	100%	100%	100%	100%	100%	100%

TABLE 8(a): WHAT IS MORE IMPORTANT – INVESTING IN ROADS, OR INVESTING IN PUBLIC TRANSPORT?

	RESIDENTIAL BREAKDOWNS										
	HOUSEHOLD INCOME (PRE-TAX) PER ANNUM						AREA				
WHAT IS MORE IMPORTANT?  Bases:	Up to \$30k 176	Over \$30-50k 152	Over \$50-70k 131	Over \$70K 258	DK/ Refused 83	KAPITI 80	PORIRUA 90	WGTN 309	Lower hutt 180	UPPER HUTT 69	w'rapa 72
	%	%	%	%	%	%	%	%	%	%	%
Investing in roads, to improve capacity, safety and reliability	19	13	26	23	48	19	40	20	17	20	40
Investing in public transport, to improve capacity, quality, reliability and provide alternatives to car travel	60	61	55	69	42	52	50	66	61	65	50
to car traver	0	01		0)	72	32	30	00	01	0.5	30
Both	21	26	19	8	10	29	10	14	22	15	10
TOTAL RESPONDENTS	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

TABLE 8(b): THE PROPORTION OF FUNDING THAT RESPONDENTS WOULD ALLOCATE TO EACH OPTION (ROADS v's PUBLIC TRANSPORT)

PROPORT	ION OF FUNDING	RESIDENTIAL 800	BUSINESS 100
Roads :	<u>Public Transport</u>	%	%
100	0	3	8
95	5	1	3
90	10	1	1
85	15	X	1
80	20	5	1
75	25	4	6
70	30	3	5
65	35	1	1
60	40	4	6
55	45	X	1
50	50	26	16
45	55	1	1
40	60	17	2
35	65	1	1
30	70	9	19
25	75	5	15
20	80	8	6
15	85	2	1
10	90	3	2
5	95	2	1
0	100	3	3
TOTAL	RESPONDENTS	100%	100%

#### TABLE 9(a): THE MAIN PURPOSES FOR WHICH RESIDENTS TRAVEL

Base: Total respondents in the residential sample

MAIN PURPOSES OF TRAVEL  Base	TOTAL RESIDENTIAL 800 %
To travel to/from work	63
To visit the shops	41
To visit friends/relatives	37
To attend sports or recreation	15
To travel to/from a place of education, e.g. school, university	12
To take children to/from school, pre-school, or day-care	7
To attend business meetings/appointments	5
To attend private meetings/appointments	3
To attend church/a place of worship	2
Other	15
TOTAL RESIDENTIAL RESPONDENTS	100%
Average number of 'main purposes' nominated (out of 2 requested)	2.0

TABLE 9(b): MODE OF TRANSPORT MAINLY USED BY RESIDENTS FOR THEIR 'MAIN PURPOSE TRIPS'

Base: Total respondents who nominated each 'main purpose trip'

			MAIN MODE OF TRAVEL							
MAIN PURPOSE TRIPS	Bases	PRIVATE MOTOR VEHICLE	TAXI	Bus	Train	WALKING	CYCLE	CAR SHARE	OTHER	TOTAL
		%	%	%	%	%	%	%	%	%
Travel to/from work	503	53	1	13	17	10	5	X	1	100
To visit the shops	331	72	1	9	1	10	4	1	2	100
To visit friends/relatives	299	67	-	12	8	9	1	1	2	100
To attend sports or recreation	120	69	1	3	7	10	7	3	-	100
To travel to/from a place of education,										
e.g. school, university	96	46	-	21	8	19	5	1	-	100
To take children to/from school, pre-										
school, etc	52	73	2	4	2	15	4	-	-	100
To attend business or private										
meetings/appointments	60	60	-	13	7	20	-	-	-	100
To attend church/a place of worship	16	75	-	-	-	25	-	-	-	100
Other purposes	123	76	2	9	3	4	1	2	3	100
_										

TABLE 9(c): EXTENT TO WHICH THE COST OF THE TRIP IS A MAJOR, MODERATE, OR MINOR CONSIDERATION

Base: Total respondents who nominated each 'main purpose trip'

MAIN PURPOSE OF TRIP	Bases	A major consideration	A moderate consideration	A minor consideration	Not a consideration	TOTAL
		%	%	%	%	%
RESIDENTIAL						
- Travel to/from work	503	13	21	16	44	100
- To visit the shops	331	10	14	18	58	100
- To visit friends/relatives	299	21	17	26	36	100
- To attend sports or recreation	120	7	17	17	59	100
- To travel to/from a place of education	96	52	19	5	24	100
- To take children to/from school, pre-school, etc	52	15	17	26	42	100
- To attend business or private						
meetings/appointments	60	25	6	12	57	100
- To attend church/a place of worship	16	-	25	-	75	100
- Other purposes	123	13	7	10	70	100
BUSINESS						
- Transporting goods and equipment	94	15	21	15	49	100
- Travelling to business meetings	96	3	16	19	62	100
- Travelling to business meetings	96	3	16	19	62	100

TABLE 9(d): EXTENT TO WHICH THE COST OF THE TRIP INFLUENCES HOW OFTEN RESPONDENTS MAKE IT

Base: Total respondents who nominated each 'main purpose trip'

			THE	THE COST INFLUENCES THE FREQUENCY OF THE TRIP					
	MAIN PURPOSE OF TRIP	Bases	On all occasions	Quite often	Sometimes	Hardly ever	Never	TOTAL	
			%	%	%	%	%	%	
RESIDE	NTIAL								
-	Travel to/from work	503	13	5	6	10	66	100	
-	To visit the shops	331	4	14	18	17	47	100	
-	To visit friends/relatives	299	10	22	12	13	43	100	
-	To attend sports or recreation	120	10	3	7	31	49	100	
-	To travel to/from a place of education	96	24	14	9	14	39	100	
_	To take children to/from school, pre-school, etc	52	8	8	13	8	63	100	
-	To attend business or private								
	meetings/appointments	60	_	12	21	10	57	100	
-	To attend church/a place of worship	16	-	-	19	6	75	100	
_	Other purposes	123	6	4	7	10	73	100	
BUSINI	<u>ess</u>								
-	Transporting goods and equipment	94	6	6	16	3	69	100	
-	Travelling to business meetings	96	6	6	15	3	70	100	

TABLE 10(a): IMPORTANCE OF SPECIFIC CONSIDERATIONS IN INFLUENCING HOW THE **RESIDENTIAL** RESPONDENTS TRAVEL

Base: Total residential respondents in the survey (800)

CONSIDERATIONS	Very Important	Quite Important	Neither Important nor Unimportant	Not Very Important	Not At All Important	TOTAL
	%	%	%	%	%	%
Total journey time	36	37	13	7	7	100
Cost of the trip	17	32	17	20	14	100
Convenience	53	33	6	6	2	100
Reliability of journey time	56	34	7	2	1	100
Safety	56	27	10	3	4	100
Environmental impacts	17	38	23	12	10	100
Health benefits from physical activity	43	24	14	11	8	100
Air quality	33	25	22	12	8	100

TABLE 10(b): IMPORTANCE OF SPECIFIC CONSIDERATIONS IN INFLUENCING HOW THE **BUSINESS** RESPONDENTS TRAVEL

Base: Total business respondents in the survey (100)

CONSIDERATIONS	Very Important	Quite Important	Neither Important nor Unimportant	Not Very Important	Not At All Important	TOTAL
	%	%	%	%	%	%
Total journey time	40	27	12	9	12	100
Cost of the trip	24	25	12	13	26	100
Convenience	57	28	12	3	-	100
Reliability of journey time	64	27	6	3	-	100
Safety	61	33	1	5	-	100
Environmental impacts	21	15	34	3	27	100
Health benefits from physical activity	23	14	13	11	39	100
Air quality	18	18	22	6	36	100

## TABLE 11(a): AWARENESS OF THE REGIONAL LAND TRANSPORT STRATEGY (RLTS)

Base: Total respondents in each group

HAVE YOU SEEN OR HEARD OF THE RLTS?	RESIDENTIAL 800	BUSINESS 100
	%	%
Yes	44	47
No	53	45
Unsure	3	8
TOTAL RESPONDENTS	100%	100%

### TABLE 11(b): AWARENESS OF THE REGIONAL LAND TRANSPORT STRATEGY (RLTS) – BY RESIDENTIAL DEMOGRAPHICS

Base: Total respondents in each group

		S	SEX	A	GE (YEAR	S)			AR	EA		
HAVE YOU SEEN OR HEARD OF THE RLTS?  Bases:	TOTAL RESIDENTIAL 800	MALE 375	FEMALE 425	14-29 169	30-49 247	50+ 384	KAPITI 80	Porirua 90	WGTN 309	Lower Hutt 180	UPPER HUTT 69	w'rapa 72
	%	%	%	%	%	%	%	%	%	%	%	%
Yes	44	50	39	22	38	57	61	47	37	43	48	49
No	53	48	57	68	61	41	39	53	56	55	52	51
Unsure	3	2	4	10	1	2	-	-	7	2	-	-
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

## TABLE 11(c): SOURCE OF AWARENESS OF THE REGIONAL LAND TRANSPORT STRATEGY (RLTS)

Base: Respondents in each group who had heard of the RLTS

SOURCE OF AWARENESS OF THE RLTS	RESIDENTIAL	BUSINESS
Bases:	351	47 %
Have obtained a copy of the document	9	13
In the DominionPost	23	9
In a local Community Newspaper	22	15
Received a summary document in the letterbox	38	15
On the radio	8	-
On television	9	11
On a website	2	6
At work	2	17
Other (e.g. meeting, seminar, university, with rates bill, Fair Go, word-of-mouth)	7	17
RESPONDENTS NAMING A SOURCE	99%	100%
Average number of sources named	1.20	1.03

### TABLE 11(d): WAY IN WHICH THE RLTS WAS RAISED ON THE RADIO

Base: Respondents who named the radio as a source of awareness of the RLTS

IT WAS RAISED Base:	TOTAL 29
	%
On the news segment	52
As a topic of talkback discussion	38
In an interview with a transport representative	10
TOTAL	100%

TABLE 12: DETAILS OF **RESIDENTIAL** RESPONDENTS TRAVEL IN THE FOLLOWING TIME PERIODS

Base: Total residential respondents (800)

	DETAILS	PEAK TIME (Weekdays 7 to 9am and 4 to 6pm)	OFF-PEAK WEEKDAYS	WEEKENDS
		%	%	%
(a) FREQUENCY OF TRAVEL				
-	Always	36	18	16
-		13	34	40
-	Occasionally	31	42	37
-		20	6	7
	TOTAL	100%	100%	100%
(b) MAIN MODE OF TRAVEL				
-	Private motor vehicle	47	59	66
-		1	1	1
-	Bus	13	11	8
-	Train	11	6	6
-		X	-	-
-	5 · · · · · · · · · · · · · · · · · · ·	5	14	9
-		2	2	2
-	Other	1	1	1
	TOTAL WHO TRAVEL	80%	94%	93%

# TABLE 13: TIME PERIODS IN WHICH <u>BUSINESS</u> TRAVEL (EXCLUDING STAFF JOURNEYS TO/FROM WORK) IS MAINLY UNDERTAKEN

Base: Total business respondents (100)

BUSINESS TRAVEL IS MAINLY IN:	TOTAL
	%
The peak time (weekdays 7 to 9 am and 4 to 6pm)	24
Off-peak weekdays	24
Both of the above (peak time and off-peak weekdays)	28
Weekends	2
All three time periods (peak time, off-peak weekdays, and weekends)	22
TOTAL	100%

# TABLE 14: EXTENT TO WHICH ACCESS OR AVAILABILITY OF GOOD PUBLIC TRANSPORT SERVICES AFFECTS STAFF RECRUITMENT IN RESPONDENTS' BUSINESSES

Base: Total business respondents (100)

IT AFFECTS STAFF RECRUITMENT	TOTAL
	%
A lot	6
A little	26
Not at all	68
TOTAL	100%

# TABLE 15: EXTENT TO WHICH TRANSPORT CONSIDERATIONS HAVE INFLUENCED THE LOCATION OF RESPONDENTS' BUSINESSES

Base: Total business respondents (100)

TRANSPORT CONSIDERATIONS HAVE INFLUENCED BUSINESS LOCATION:	TOTAL
	%
A lot	21
A little	33
Not at all	46
TOTAL	100%

### TABLE 16: SAMPLE PROFILE – RESIDENTIAL RESPONDENTS

Base: Total residential respondents in the survey

	momux
PROFILE	TOTAL
Bases	800
	%
(a) GENDER:	
Male	47
Female	53
TOTAL	100%
<u>(b)</u> AGE:	
14 – 29 years	21
30 - 39	14
40-49	17
50 - 59	16
60+	32
TOTAL	100%

# TABLE 16: SAMPLE PROFILE – RESIDENTIAL RESPONDENTS (continued)

Base: Total residential respondents in the survey

PROFILE		TOTAL
	Base	2: 800
		%
(c) ANNUAL HOUSEHOLD INCOME (PRE-TAX	<u>):</u>	
	Up to \$30k	22
	Over \$30 – 50k	19
	Over \$50 – 70k	16
	Over \$70k	32
	Don't know/refused	11
	TOTAL	100%

## TABLE 16: SAMPLE PROFILE – RESIDENTIAL RESPONDENTS (continued)

Base: Total residential respondents in the survey

PROFILE	Base:	TOTAL 800
		%
(d) AREA:		, ,
Kapiti Coast		10
Porirua City		11
Wellington City		39
Lower Hutt City		22
Upper Hutt City		9
Wairarapa District		9
TOTAL		100%
(e) NUMBER OF PEOPLE 15+ YEARS OF AGE IN THE HOUSEHOLD:		
One		15
Two		51
Three		19
Four		8
Five or more		4
Would not say		3
TOTAL		100%

## TABLE 16: SAMPLE PROFILE – RESIDENTIAL RESPONDENTS (continued)

Base: Total residential respondents in the survey

PROFILE	Base:	TOTAL 800
		9/0
(f) NUMBER OF HOUSEHOLD MEMBERS WITH DRIVERS LICENCES:		
One		24
Two		53
Three		15
Four		3
Five or more		1
Would not say		4
TOTAL		100%
(g) NUMBER OF REGISTERED VEHICLES IN THE HOUSEHOLD:		
One		41
Two		36
Three		10
Four		2
Five or more		2
Would not say		9
TOTAL		100%

#### TABLE 17: SAMPLE PROFILE – BUSINESS RESPONDENTS

Base: Total business respondents in the survey

PROFILE Base:	TOTAL 100
Buse.	%
(a) GENDER:	, ,
Male	49
Female	51
TOTAL	100%
(b) INDUSTRY SECTOR:	
Retail/wholesale	14
Manufacturing	11
Engineering	9
Automotive	9
Building/construction	10
Hospitality/tourism	10
Recreation	3
Transport	8
I.T./Communications	6
Financial	5
Professional services	6
Public sector	6
Other	3
TOTAL	100%

## TABLE 17: SAMPLE PROFILE – BUSINESS RESPONDENTS (continued)

Base: Total business respondents in the survey

PROFILE	TOTAL
Base:	100
	%
(c) NUMBER OF FULL-TIME EMPLOYEES IN THE WELLINGTON REGION	
0-5	33
6 - 10	15
10 - 15	16
16-20	9
21 - 30	3
31 - 50	6
51 - 100	12
More than 100	6
TOTAL	100%

## TABLE 17: SAMPLE PROFILE – BUSINESS RESPONDENTS (continued)

Base: Total business respondents in the survey

	momu v
PROFILE	TOTAL
Base:	100
	0/0
(d) ANNUAL BUSINESS TURNOVER	
Up to \$100,000	9
Over \$100 - \$250,000	12
Over \$250 - \$500,000	7
Over \$500,000 - \$1 million	17
Over \$1 million - \$2 million	12
Over \$2 million - \$5 million	6
Over \$5 million - \$10 million	11
Over \$10 million	13
Undisclosed	13
	= 0
TOTAL	100%